

To: **Bucharest Stock Exchange**

Romanian Financial Supervisory Authority

Current report 8/15.03.2024

Pursuant to Law no. 24/2017 on issuers of financial instruments and market operations (republished) as further amended and supplemented and to the Romanian Financial Supervisory Authority Regulation no. 5/2018 regarding the issuers of financial instruments and market operations, as further amended and supplemented and/or the Bucharest Stock Exchange Rulebook for Multilateral Trading System.

Date of report:	15.03.2024
Name of the Company:	Meta Estate Trust S.A.
Registered office:	4-10 Muntii Tatra Street, 4 th Floor, 1 st District, Bucharest, Romania
E-mail:	investors@meta-estate.ro
Phone/fax:	+40 372 934 455
Website:	www.metaestate.ro
Trade Registry No.:	J40/4004/2021
Fiscal Code:	43859039
Subscribed and paid share capital:	RON 93,491,736
Total number of shares:	93,491,736 shares, of which 82,241,760 ordinary class "A" shares and 11,249,976 class "B" preferred shares
Symbol:	MET
Market where securities are traded:	SMT AeRO Premium

Important events to report: Litigations in which the Company is involved

Meta Estate Trust S.A. (hereinafter referred to as the "**Company**") informs the shareholders and the market regarding the following:

1. On February 22, 2024, File No. 5040/299/2024 was registered before the Bucharest 1st District Court, concerning the lawsuit filed by Meta Management S.R.L. (hereinafter referred to as "**MMT**"), whereby it requests the Company to pay the claimed amount of 173,250.95 RON.

At the date of this report, the lawsuit is in preliminary stage, so an assessment of potential solutions is premature at this point. The Company aims for a favorable resolution of the litigation and will pursue identifying the best solutions to resolve this dispute. In this regard, a law firm has been selected and instructed to perform all necessary procedural acts to represent the Company in the litigation and to assert all of its rights.

2. On March 4, 2024, File No. 6901/3/2024 was registered before the Bucharest Court, for issuance of a payment order filed by MMT, whereby it requests the Company to pay the claimed amount of 650,826.47 RON, representing management fees for the fourth quarter of 2023.

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The Company will keep the market informed on an ongoing basis on the progress of this case in a proactive and transparent manner, in accordance with its obligations under the applicable legal provisions.

Chief Executive Officer

Alexandru Bonea

Meta Estate Trust S.A.

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